# Bookkeeping done by a REAL CPA 50. Dont be ripped off by Pro Advisors (Jupiter)







Monthly Special for Bookkeeping!!

\$50 per month per bank statement. Let us prepare your bookkeeping to get your financials done right. You are welcome to keep your current tax preparer or use our services at a discounted rate. In most cases we reduce our clients' bills. The work is done by a CPA not a general bookkeeper. Use someone who has at least a master's degree in accounting and had to pass rigorous state board exams. Don't be fooled by "Quickbooks Pro Advisors" that is paid membership that does not require any type of testing.

Visit us at www.abacoacpas.com

Abacoa Tax provides a wide range of services to individuals and small businesses in a variety of industries. We strive to meet each client's specific needs in planning for the future and achieving their goals in an ever-changing financial and regulatory environment. Visit us at abacoacpas.com to see our services and customer testimonials.

Our professional services include:

Tax Preparation and Planning Services Advisory Services



We guide our clients through a full range of tax preparation decisions with strategies that minimize your tax liabilities, maximize your cash flow and keep you on track to your financial goals. Our expertise, experience, analysis and thorough research allow us to optimize financial opportunities to be found in existing as well as ever-changing tax laws. We are knowledgeable and up to date on the tax laws and can make sense of your unique situation - receipts, bills, notices, bookkeeping, etc.

These services include but are not limited to:

Individual Tax Preparation
Limited Liability Companies
Partnership Tax Preparation
S and C Corporation Tax Preparation
Trust and Estate Tax Preparation
Nonprofit Tax Return Preparation

In addition to current year tax preparation services, we can aid you in navigating the tax obstacle course for next year and beyond, by helping you make advantageous tax elections currently that will continue to benefit you into the future.

## **ACCOUNTING SERVICES**

From start-ups to established enterprises, businesses rely on accurate and insightful financial information in order to maintain profitability and capitalize on new opportunities. Abacoa CPA's accounting services steer you closer to these goals with accurate record-keeping and reporting as well as support on financial issues such as initial accounting system setup, tax planning and investments.

These services include but are not limited to:

General ledger and financial statement preparation Bookkeeping (Monthly, quarterly, or annual) QuickBooks system setup and support Personal financial statements

#### **ESTATE AND TRUST PLANNING**

Effective estate and trust planning can ensure financial security for loved ones. For business owners, it can maintain a smooth succession of ownership. Our role is to help you and your attorney navigate the complex and shifting tax laws to facilitate the transfer of assets and minimize the tax liability of your beneficiaries. Everyone should have a well-thought-out plan as to how to distribute the assets left in one's estate so as to avoid complications and to be sure that the individual's wishes are followed. Having your

taxes and estate thoroughly and carefully planned will ensure that your loved ones don't have any complications to deal with during a time of loss.

## FINANCIAL AND RETIREMENT PLANNING

Our goal is to help you reach your financial goals and maintain financial independence through a comfortable retirement. Along with your financial adviser, we can help guide you through tough decision-making processes such as asset allocation, investment performance monitoring, college education funding, retirement plans, insurance, tax, estate, and business succession planning. Whether you are developing an investment strategy or evaluating current investments, We can work with your investment adviser to ensure that your portfolio will take into account tax implications for an advantageous after-tax return. The road to retirement is a long one and we can help you to take the proper steps to reach your goals.

#### **BOOKKEEPING/WRITE-UP**

Accurate record-keeping is essential to a successful business yet can also be complicated and time consuming. Making sure your small business has adequate documentation before the IRS is a key to success. We can help you with the organization and day-to-day tasks of bookkeeping so that you can focus on your core business. We can maintain a general ledger for you and provide a detailed trial balance or management-use statements monthly. We also provide a variety of resources on our "Tax Tools" page, including financial calculators, records retention guides, etc. Abacoa Tax uses QuickBooks platforms exclusively to implement their bookkeeping and payroll services.

## **ENTITY SELECTION AND STRUCTURING**

Your business entity has a large impact on your taxes and other liabilities. From your company's inception through its growth and development, We, along with your attorney, can advise you on choosing an entity type that best fits your needs currently and for the future. With our knowledge and expertise, you will always receive the most advantageous recommendations regarding entity type and structure for your business.

## IRS REPRESENTATION

Professional representation can be vital during an audit, and our experience with taxing authorities enables us to guide clients in their dealings with federal, state, and local agencies. If you have been

chosen for an audit or merely receive a notice or inquiry, the professional representation you will find with our firm can help put your worries at ease. We are ready, willing, and yes, even eager to answer any and all questions the IRS or other taxing jurisdictions may present to you. We can not only help, but we take great pride in resolving issues and obtaining the best possible outcomes for our clients.
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